



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed November 22, 2019

Harlin DeWayne Hale
United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Case No. 19-33868-15
EAGLE ENERGY INC.	§	
	§	Chapter 15
Debtor in a foreign proceeding.	§	
	§	Joint Administration Requested
In re:	§	
	§	Case No. 19-33869-15
EAGLE ENERGY TRUST	§	
	§	Chapter 15
Debtor in a foreign proceeding.	§	
	§	Joint Administration Requested
In re:	§	
	§	Case No. 19-33870-15
EAGLE ENERGY HOLDINGS INC.	§	
	§	Chapter 15
Debtor in a foreign proceeding.	§	
	§	Joint Administration Requested
In re:	§	
	§	Case No. 19-70333-15
EAGLE HYDROCARBONS INC.	§	
	§	Chapter 15
Debtor in a foreign proceeding.	§	
	§	Joint Administration Requested

**ORDER DIRECTING JOINT ADMINISTRATION
OF THE DEBTORS' CHAPTER 15 CASES**

This matter coming before this Court upon the motion (the “**Motion**”) filed by the FTI Consulting Canada Inc. (“**FTI**”) solely in its capacity as the court-appointed receiver (the “**Receiver**”)¹ of the Debtors, for entry of an order (this “**Order**”), pursuant to Rules 1005 and 1015(b) and Rule 1015-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the “**Local Rules**”), directing the procedural consolidation and joint administration of the Debtors’ Chapter 15 Cases, all as further described in the Motion, and this Court having jurisdiction to consider the Motion and the relief requested therein under 28 U.S.C. §1334 and 157; and this Court having found that this is a core proceeding under 28 U.S.C. §157(b)(2); and this Court having found that venue of this proceeding and the Motion in this District is proper under 28 U.S.C. §1410(3); and this Court having found that notice of the Motion and opportunity for a hearing were adequate and appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and the record before the Court and this Court having determined that the legal and factual bases set forth in the Motion and the record before the Court establish just cause for the relief granted herein; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted, as set forth herein.

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to such term in the Motion.

2. The above-captioned Chapter 15 Cases are consolidated for procedural purposes only and shall be jointly administered under Case No. 19-33868-15 (the “**Lead Case**”), in accordance with the provisions of Bankruptcy Rule 1015 and Local Rule 1015-1, provided, however, that nothing contained in this Order shall be deemed or construed as directing a substantive consolidation of the above-captioned cases.

3. All orders, pleadings, papers and documents, except proofs of claim, lists, schedules, statements and monthly operating reports, shall be filed and docketed in the Lead Case.

4. All proofs of claim (if any) shall be filed and docketed under the case number representing the estate in which the claim is made, and a creditor of more than one estate shall file and docket a proof of claim in each case to which a claim may be made, and only in the amount which the creditor may make a claim from that estate.

5. If any are required, all lists, schedules, statements, and monthly operating reports shall be filed and docketed in the specific member case for which they are applicable.

6. Parties in interest are directed to use the proposed caption, annexed hereto as Exhibit A, when filing a pleading with the Court in the Debtors’ Chapter 15 Cases.

7. Counsel for the Receiver shall serve a copy of this Order on the United States Trustee, all creditors, persons filing Notices of Appearance, and other parties-in-interest, and shall file a certificate of service with the Clerk of Court after completing service.

8. Counsel for the Receiver shall file with the Clerk, in the Lead Case, a master service list of all creditors, persons filing Notices of Appearance, and all parties-in-interest in the jointly administered cases, in the form prescribed by Local Bankruptcy Rule 1007-1.

9. The Receiver is hereby authorized to take all actions necessary to effectuate the relief granted in this Order.

10. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

11. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

End Of Order

Submitted by:

/s/ Greg M. Wilkes

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ATTORNEYS FOR THE CANADIAN RECEIVER

EXHIBIT A
(Proposed Caption)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	
	§	Case No. 19-33868-15
EAGLE ENERGY INC., <i>et al.</i>,²	§	
	§	Chapter 15
Debtor in a foreign proceeding.	§	
	§	Jointly Administered

² The Debtors are: 1) Eagle Energy Inc., (2) Eagle Energy Trust, (3) Eagle Energy Holdings Inc., and (4) Eagle Hydrocarbons Inc.